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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6837)

Announcement regarding the Shareholdings of the Top Ten Shareholders

References are made to the announcement dated 9 July 2015, notice of extraordinary general meeting (the “**EGM**”) and the notice of H shareholders’ class meeting (the “**H Shareholders’ Class Meeting**”) dated 6 August 2015, and the circular (the “**Circular**”) of the EGM and the H Shareholders’ Class Meeting dated 2 September 2015 of Haitong Securities Co., Ltd. (the “**Company**”), regarding the repurchase of the A shares or H shares of the Company. On 8 July 2015, the board of directors of the Company (the “**Board**”) convened the ninth meeting of the sixth session of the Board at which the resolution regarding the grant of a general mandate to the Board for repurchase of a portion of the A Shares or H Shares was considered and approved, which will be proposed and reviewed on the EGM, the A shareholders’ class meeting (the “**A Shareholders’ Class Meeting**”) and H Shareholders’ Class Meeting. The record date for the holders of A Shares for attending the EGM and A Shareholders’ Class Meeting is 14 September 2015 (the “**Record Date**”).

Pursuant to the relevant requirements under the Measures on Administration of Listed Companies’ Repurchase of Shares held by the Public (Trial) published by the China Securities Regulatory Commission and the Guidelines for Share Repurchase Through Aggregate Auction Transaction by Listed Companies on Shanghai Stock Exchange (Revised in 2013) published by Shanghai Stock Exchange, the Company hereby discloses the shareholdings of the top ten shareholders recorded in the register on the trading day prior to the announcement of the Board’s resolution (8 July 2015) and on the Record Date (14 September 2015) as follows:

I. SHAREHOLDINGS OF THE COMPANY’S TOP TEN SHAREHOLDERS ON 8 JULY 2015

No.	Name of Shareholder	Total number of shares held (share)	Percentage
1	Hong Kong Securities Clearing Company Nominees Limited	3,409,192,023	29.64%
2	China Securities Finance Corporation Limited	411,765,293	3.58%
3	Bright Food (Group) Co., Ltd.	402,150,000	3.50%
4	Shanghai Haiyan Investment Management Company Limited	400,709,623	3.48%
5	Shenergy Group Company Limited	322,162,086	2.80%
6	Shanghai Electric (Group) Corporation	310,568,522	2.70%

No.	Name of Shareholder	Total number of shares held (share)	Percentage
7	Industrial and Commercial Bank of China Limited – SWS MU CSI SW Securities Industry Index Structured Securities Investment Fund (申萬菱信中證申萬證券行業指數分級證券投資基金)	239,947,316	2.09%
8	Shanghai Jiushi Corporation	235,247,280	2.05%
9	Shanghai Bailian Group Co., Ltd.	214,471,652	1.86%
10	Wenhui-Xinmin United Press Group	160,829,853	1.40%

Note:

1. Among the H shareholders of the Company, Hong Kong Securities Clearing Company Nominees Limited held the H Shares on behalf of the non-registered shareholders.
2. In the above table, the shares held by Hong Kong Securities Clearing Company Nominees Limited are foreign shares listed overseas (H Shares) and the shares held by other shareholders are RMB denominated ordinary A Shares.
3. The nature of the Company's A shareholders represents that of accounts registered by such shareholders in Shanghai Branch of China Securities Depository and Clearing Corporation Limited.
4. As the shares of the Company are subject of margin financing and securities lending, the number of shares held by a shareholder is calculated based on the aggregated number of shares and interests held by such shareholder through ordinary securities accounts and credit securities accounts.

II. SHAREHOLDINGS OF THE COMPANY'S TOP TEN SHAREHOLDERS ON 14 SEPTEMBER 2015

No.	Name of Shareholder	Total number of shares held (share)	Percentage
1	Hong Kong Securities Clearing Company Nominees Limited	3,409,174,803	29.64%
2	China Securities Finance Corporation Limited	510,357,750	4.44%
3	Bright Food (Group) Co., Ltd.	402,150,000	3.50%
4	Shanghai Haiyan Investment Management Company Limited	400,709,623	3.48%
5	Shanghai Electric (Group) Corporation	344,535,136	3.00%
6	Shenergy Group Company Limited	322,162,086	2.80%
7	Shanghai Jiushi Corporation	235,247,280	2.05%
8	Shanghai Bailian Group Co., Ltd.	214,471,652	1.86%

No.	Name of Shareholder	Total number of shares held (share)	Percentage
9	Wenhui-Xinmin United Press Group	160,829,853	1.40%
10	Central Huijin Investment Ltd.	144,765,100	1.26%

Note:

1. Among the H shareholders of the Company, Hong Kong Securities Clearing Company Nominees Limited held the H Shares on behalf of the non-registered shareholders.
2. In the above table, the shares held by Hong Kong Securities Clearing Company Nominees Limited are foreign shares listed overseas (H Shares) and the shares held by other shareholders are RMB denominated ordinary A Shares.
3. The nature of the Company's A shareholders represents that of accounts registered by such shareholders in Shanghai Branch of China Securities Depository and Clearing Corporation Limited.
4. As the shares of the Company are subject of margin financing and securities lending, the number of shares held by a shareholder is calculated based on the aggregated number of shares and interests held by such shareholder through ordinary securities accounts and credit securities accounts.

By order of the board of directors
Haitong Securities Co., Ltd.
WANG Kaiguo
Chairman

Shanghai, the PRC
17 September 2015

As at the date of this announcement, our executive directors are Mr. WANG Kaiguo and Mr. QU Qiuping; our non-executive directors are Ms. YU Liping, Mr. CHEN Bin, Mr. XU Chao, Mr. WANG Hongxiang, Ms. ZHANG Xinmei and Mr. SHEN Tiedong; and our independent non-executive directors are Mr. LIU Cheeming, Mr. XIAO Suining, Mr. LI Guangrong, Mr. LYU Changjiang and Mr. FENG Lun.

* *For identification purpose only*