



# CHINA EVERBRIGHT LIMITED

## 中國光大控股有限公司

(Incorporated in Hong Kong with limited liability)  
(the “Company”)  
(Stock Code: 165)

### ANNOUNCEMENT

The Directors have noted recent increases in the price and trading volume of the shares of the Company. The Directors wish to state that, save and except that, (I) the Company is in negotiation with a reputable investment bank for the Proposed Transaction, the principal terms of which are yet to be finalized; and (II) the circulars in relation to the Discloseable Transaction as advised in the announcement dated 2 December 2005 have not yet been distributed to the shareholders, the Directors are not aware of any other reasons for the increases in the share price and trading volume.

**Shareholders of the Company and investors should exercise caution when dealing in the shares of the Company.**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) under Rule 13.10 of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”).

The Directors of the Company (the “Directors”) have noted recent increases in the price and trading volume of the shares of the Company.

The Directors wish to state that, save and except that, (I) the Company is in negotiation with a reputable investment bank in relation to the acquisition of certain financial instruments (the “Proposed Transaction”), the principal terms of which are yet to be finalized; and (II) the circulars in relation to the Discloseable Transaction as advised in the announcement dated 2 December 2005 have not yet been distributed to the shareholders, the Directors are not aware of any other reasons for the increases in the share price and trading volume.

The Proposed Transaction, if executed, would constitute a Discloseable Transaction under the Listing Rules, the Company will issue a separate announcement according to the requirements of Listing Rules. There is however no assurance that the Proposed Transaction will be completed in full or at all.

Save as disclosed above, the Directors confirm that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Rule 13.23, neither are the Directors aware of any matter discloseable under the general obligation imposed by Rule 13.09, which is or may be of a price-sensitive nature.

**Shareholders of the Company and investors should exercise caution when dealing in the shares of the Company.**

Made by the Order of the Board of the Company the directors (save and except Mr. Ng Ming Wah, Charles, the independent non-executive director, who is not contactable) of which individually and jointly accept responsibility for the accuracy of this announcement.

By Order of the Board  
**Ip Kun Wan, Kiril**  
Company Secretary

Hong Kong, 14 December 2005

*As at the date of this announcement, the Board comprises of the executive directors Mr. Wang Mingquan, Mr. Guo You, Dr. Zhou Liqun, Ms. He Ling, Mr. Chen Shuang, Mr. Xu Haoming and the independent non-executive directors Mr. Ng Ming Wah, Charles, Mr. Tung Wai, David, Mr. Seto Gin Chung, John and Dr. Lin Zhijun.*

“Please also refer to the published version of this announcement in The Standard.”