

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 January 2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CPMC Holdings Limited	
Date Submitted	2 February 2010	

I. Movements in Authorised Share Capital

1. Ordinary Shares (1) Stock code : 00906 Description : **Ordinary Shares** Authorised share No. of ordinary Par value capital shares (HK\$) (ĤK\$) Balance at close of preceding month 1,500,000,000.00 0.10 150,000,000.00 Increase/(decrease) Nil Nil Balance at close of the month 1,500,000,000.00 0.10 150,000,000.00 (2) Stock code : N/ADescription : Par value Authorised share No. of ordinary (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month

2. Preference Shares

Balance at close of the month

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

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Total authorised share capital at the end of the month (<i>HK</i> \$) :	150,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of				
preceding month	830,000,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	Nil	Nil	Nil	Nil
Balance at close of the				
month	830,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (Not Applicable)

Particulars of share option scheme including EGM approval date	````	Movement duri	ng the month	` `	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -			0			
class of shares		г. · 1	G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u> </u>						
Exercise Price:						
HK\$						
Ordinary shares						
(Note 1)						
2.						
Exercise Price:						
HK\$						
Ordinary shares						
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)						
		Te	otal A (Ordin	nary shares)		
		10	(Prefere	ence shares)		
				Other class)		
			((Juici class)		
Total funds raised dur	ing the manth	from oversion	fontions (UV¢)		
10tal lunus laiseu dui	ing the month)		

Wements to Issue Ol	For Main Board and GEM listed issuers						
Description of warrants (Date of expiry - dd/mm/yyyy)	of the Issuer which are to be Liste Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
	· · ·						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 4.	(/ /)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ / _)Tota	(Prefere	nary shares) ence shares) Other class)				

				Main Board an		suers
Convertibles (i.e. Conv	vertible into Share	s of the Issuer which	ch are to be Lis	sted) (Not Appl	No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issuer pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	nary shares)		
			(Prefere	Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
(/ /) shares (Note 1)		
2.		-
	-	
3	_	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Other Movements in Issued Share Capital No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of Type of Issue the month Class of shares issuable ____ (Note 1) (/ /) At State Issue and allotment 1. Rights issue price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (/ /) State At Issue and allotment 2. Open offer price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (Note 1) (/ /) At State Issue and allotment 3. Placing price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

Type of Issue Class of shares issuable				For	r Main Bo	oard	and GEM listed iss	
Class of shares issuable		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) 5. Scrip dividend At State price : currency Issue and allotment (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1)		1) p • • • • • • • • • •		Class of shares issueble				
3. Schp dividend price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy) 6. Repurchase of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	5.	Scrip dividend			(/ /)		
Class of shares repurchased (Note 1) 6. Repurchase of shares Shares Cancellation date : (1 / /) (dd/mm/yyyy) EGM approval date: (1 / /) (dd/mm/yyyy) EGM approval date: (1 / /) (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of shares Redemption date : (1 /) (dd/mm/yyyy) EGM approval date:				EGM approval date:	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares (///) 9. Shares Cancellation date : (///) EGM approval date: (///) (///)				(dd/mm/yyyy)			Nil	Nil
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares	5.			Cancellation date :	(/ /)		
7. Redemption of shares Class of shares				EGM approval date:	(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration At State Issue and allotment (/ /)							Nil	Nil
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration At State Issue and allotment (/ /)								
Class of shares issuable	7.				(/ /)		
Class of shares issuable (Note 1) 8. Consideration At State Issue and allotment (/ /)					(/ /)		
(Note 1) 8. Consideration At State Issue and allotment (/ /)				(dd/mm/yyyy)			Nil	Nil
	3.	Consideration issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

				F	or Main Bo	oard a	and GEM listed iss	suers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	e			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
10.	Other		-	Class of shares issuable (Note 1)	e <u>Ordina</u>	r <u>y</u>		
	(Initial Public At Offer & Over price Allotment Option)	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				Total E.	(Ordinary Preference			_
				× ×	(Othe		/	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Chan Fan Shing Submitted by:
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.