



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 June 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Haitong Securities Co., Ltd.

Date Submitted: 03 July 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06837	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	3,409,568,820	RMB	1	RMB	3,409,568,820	
Increase / decrease (-)	0			RMB	0	
Balance at close of the month	3,409,568,820	RMB	1	RMB	3,409,568,820	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	600837	Description	Listed on the Shanghai Stock Exchange			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	9,654,631,180	RMB	1	RMB	9,654,631,180	
Increase / decrease (-)	0			RMB	0	
Balance at close of the month	9,654,631,180	RMB	1	RMB	9,654,631,180	

Total authorised/registered share capital at the end of the month: RMB 13,064,200,000

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06837	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		3,409,568,820	0	3,409,568,820		
Increase / decrease (-)		0	0			
Balance at close of the month		3,409,568,820	0	3,409,568,820		

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	600837	Description	Listed on the Shanghai Stock Exchange			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		9,577,556,713	77,074,467	9,654,631,180		
Increase / decrease (-)		0	0			
Balance at close of the month		9,577,556,713	77,074,467	9,654,631,180		

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	A		Listed on the Exchange (Note 1)	No		
Stock code (if listed)	600837	Description	Listed on the Shanghai Stock Exchange					
Events	At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)	
	Currency	Amount						
1). Repurchase of shares (shares held as treasury shares)					0	0		

Increase/ decrease (-) in issued shares (excluding treasury shares): 0 Ordinary shares A (EE1)

Increase/ decrease (-) in treasury shares: 0 Ordinary shares A (EE2)

Remarks:

Haitong Securities Co., Ltd. (the "Company"), in accordance with the resolution on the Plan of Repurchase of A Shares of the Company through Centralized Price Bidding considered and approved by the 41st meeting of the seventh session of the board of directors of the Company, has repurchased a total of 41,507,467 A Shares of the Company from September 2023 to November 2023, all of which were deposited in the designated securities account for repurchase of the Company. According to the Repurchase Plan of A Shares of the Company, it is proposed that such shares repurchased will be sold through centralized price bidding after 12 months from 4 December 2023. If the Company fails to complete the sale of the shares repurchased within three years after 4 December 2023, such portion of shares repurchased shall be cancelled.

In addition, in accordance with the resolution on the Plan of Repurchase of A Shares of the Company through Centralized Price Bidding considered and approved by the 3rd meeting of the eighth session of the board of directors of the Company, the Company has repurchased a total of 35,567,000 A shares of the Company from January 2024 to April 2024, all of which were deposited in the designated securities account for repurchase of the Company. According to the Repurchase Plan of A Shares of the Company, it is proposed that such shares repurchased will be sold through centralized price bidding after 12 months from 6 May 2024. If the Company fails to complete the sale of the shares repurchased within three years after 6 May 2024, such portion of shares repurchased shall be cancelled.

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	<u>0</u>	Ordinary shares A
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	<u>0</u>	Ordinary shares A

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: PEI Changjiang

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)



Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.