

## MERLIN ENTERTAINMENTS LIMITED

### Merlin Group Announces Pricing of €500 million 7% Senior Secured Notes due 2025

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**Poole, United Kingdom, 24 April 2020.** Merlin Entertainments Limited and its affiliates (the "Merlin Group") announced today that Motion Finco S.à r.l. (the "Issuer") has priced its previously-announced offering of senior secured notes due 2025 (the "Notes") and increased the aggregate principal amount of Notes offered to €500 million. The Notes will bear interest at an annual rate of 7% and will be issued at 100% of their nominal value. The Notes are expected to be issued on or about 29 April 2020.

The Notes are being offered only to qualified institutional buyers in accordance with Rule 144A under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and outside the United States to non-U.S. persons in accordance with Regulation S under the Securities Act and, if an investor is a resident of a member state of the European Economic Area (the "EEA") or of the United Kingdom (the "U.K."), not to a retail investor.

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*MiFID II (ECPs and Professional Clients only) - Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients (all distribution channels). No PRIIPs key information document (KID) has been prepared as the Notes are not available to any retail investor in the EEA or in the U.K.*

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