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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱(集團)股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

**Announcement on the proposed issuance of
Commercial Paper of US\$600 Million
by China International Marine Containers (Hong Kong) Limited
in the United States of America**

On 20 December 2012, China International Marine Containers (Hong Kong) Limited, a wholly-owned subsidiary of China International Marine Containers (Group) Co., Ltd. (the “**Company**” together with its subsidiaries, the “**Group**”), Bank of China and Bank of America Merrill Lynch held a ceremony in Shenzhen for the signing of a tri-party cooperation framework agreement for the proposed issuance of commercial paper of US\$600 million in the United States of America. The proposed issuance of commercial paper aims to raise a total of US\$600 million, with a financing term of three years. In this transaction, the New York branch of Bank of China will be the bank issuing a letter of credit and the Bank of America Merrill Lynch will be the arranger, depository and dealer. The purpose of the proposed issuance of commercial paper is to adjust the debt structure of the Group.

This announcement is available for viewing on the website of the Company at <http://www.cimc.com>, the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the website of the Shenzhen Stock Exchange at <http://www.szse.cn/>.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
Yu Yuqun
Company Secretary

Hong Kong, 28 December 2012

As at the date of this announcement, the Board of Directors comprises of:

Non-executive Directors

Mr. Li Jianhong

Mr. Xu Minjie

Mr. Wang Hong

Mr. Wang Xingru

Executive Director

Mr. Mai Boliang

Independent Non-executive Directors

Dr. DING Huiping

Mr. Jin Qingjun

Mr. Xu Jing'an