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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

**VOLUNTARY ANNOUNCEMENT
UPDATE ON ITS SUBSIDIARY CIMC ENRIC'S RESTRUCTURING
ACQUISITION OF THE ENTIRE EQUITY INTERESTS IN SOE**

This announcement is made by China International Marine Containers (Group) Co., Ltd. (the “**Company**”) on a voluntary basis. Reference is made to the announcements of the Company dated 6 July 2017 and 4 August 2017 in relation to its subsidiary CIMC Enric's restructuring acquisition of the entire equity interest in SOE (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company hereby announces that, the Company has received the notification from CIMC Enric on 16 August 2017, that SOE has become an indirect wholly-owned subsidiary of CIMC Enric pursuant to the Restructuring Investment Agreement and the Restructuring Plan. The name of SOE has been changed to “南通中集太平洋海洋工程有限公司” (Nantong CIMC SinoPacific Offshore & Engineering Co., Ltd.*). A new business license of SOE was issued by the Administration and Approval Bureau of Qidong* (啟東市行政審批局) on 15 August 2017. From then on, SOE became an indirect non-wholly-owned subsidiary of the Group.

The SOE Restructuring Plan has not been completed. The Company will, in accordance with the requirements of relevant laws and regulations, perform its information disclosure obligations on the progress of the SOE Restructuring Plan.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is available for reviewing on the website of the Company (<http://www.cimc.com>) and the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

Hong Kong, 16 August 2017

*As at the date of this announcement, the board of directors of the Company (the “**Board**”) comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-Chairman) and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.*

* For identification purposes only