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Asiaray Media Group Limited

雅仕維傳媒集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1993)

**SUPPLEMENTAL ANNOUNCEMENT
DISCLOSEABLE TRANSACTION:
BEIJING METRO LINE 14
EXCLUSIVE CONCESSION RIGHTS AGREEMENT
FOR ADVERTISING AND MEDIA RESOURCES**

Reference is made to the announcement of Asiaray Media Group Limited (the “**Company**”) dated 11 February 2019 (the “**Announcement**”) in relation to a discloseable transaction relating to the Exclusive Concession Rights Agreement with Beijing MTR for advertising and media resources. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

Updated financial information of the Company was provided in the Announcement as a result of the implementation of HKFRS 16, effective on 1 January 2019, which recognizes lease as a “right-of-use asset”. The purpose of disclosing such information was to provide additional information to the public, it was not the intention of the Company to provide pro forma financial information of the Company and the financial information of the Company in the Announcement was only an update of the Group’s total asset under HKFRS 16 and does not constitute the pro forma financial information of the Company under LR 4.29 of the Listing Rules. The financial information of the Company in the Announcement was only preliminary financial information of the Company and the change on financial information was published for proper disclosure purpose.

This announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board
Asiaray Media Group Limited
Ip Pui Sum
Company Secretary

Hong Kong, 18 February 2019

As at the date of this announcement, the executive Directors are Mr. Lam Tak Hing, Vincent and Mr. Lam Ka Po; the non-executive Director is Mr. Wong Chi Kin; and the independent non-executive Directors are Mr. Ma Andrew Chiu Cheung, Mr. Ma Ho Fai GBS JP and Ms. Mak Ka Ling.