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联想控股
LEGEND HOLDINGS
BUILDING GREAT COMPANIES

联想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3396)

**CONNECTED TRANSACTION
AMENDMENT AGREEMENT TO THE
CONVERTIBLE BONDS SUBSCRIPTION AGREEMENT**

Reference is made to the announcement (the “Announcement”) of Legend Holdings Corporation (the “Company”) dated December 21, 2018 in relation to subscription for the Convertible Bonds of Hospital Corporation of China Limited (弘和仁愛醫療集團有限公司) (“Hospital Corporation”). Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

AMENDMENT AGREEMENT TO THE SUBSCRIPTION AGREEMENT

On January 16, 2019, Hospital Corporation and Leap Wave (as the Subscriber), a wholly-owned subsidiary of the Company, further entered into an amendment agreement to the Subscription Agreement, pursuant to which, subject to and in compliance with the Listing Rules, the articles of association of Hospital Corporation and applicable laws:

- after Closing and if none of the Convertible Bonds has been converted, the Subscriber as the holder of the Convertible Bonds shall be entitled to nominate one qualified person as director of Hospital Corporation, provided that the Subscriber directly or indirectly holds not less than 10% of Hospital Corporation’s total issued share capital on an as-converted and fully-diluted basis; and
- after Closing and if the Convertible Bonds have been fully or partially converted, the Subscriber as a shareholder of Hospital Corporation shall then be entitled to nominate one qualified person as a director of Hospital Corporation pursuant to the articles of association of Hospital Corporation.

Save for the above, all principal terms of the Subscription Agreement shall remain unchanged and continue in full force and effect.

By order of the Board
Legend Holdings Corporation
NING Min
Executive Director and Joint Company Secretary

Hong Kong, January 16, 2019

As at the date of this announcement, the Executive Directors of the Company are Mr. LIU Chuanzhi, Mr. ZHU Linan, Mr. ZHAO John Huan and Mr. NING Min; the Non-executive Directors are Mr. WU Lebin and Mr. SUO Jishuan; and the Independent Non-executive Directors are Mr. MA Weihua, Mr. ZHANG Xuebing and Ms. HAO Quan.