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資本策略

CSI PROPERTIES LIMITED

資本策略地產有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 497)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
MAJOR TRANSACTION
DISPOSAL OF INTEREST IN GET WISDOM LIMITED**

The Company refers its announcement dated 29 June 2010 (the “Announcement”) in respect of, among other matters, the Conversion. Terms defined in the Announcement are used in this announcement with these defined meanings.

It was stated in the Announcement, that the Company would despatch a circular containing, among other matters, details of the Conversion to Shareholders on or before 21 July 2010 in compliance with the Listing Rules. As additional time is required for the Company to finalise information to be contained in the circular, including, but not limited to, the indebtedness statement of the Company, the Company expects that the despatch of the circular will be delayed from 21 July 2010 to on or before 4 August 2010.

By order of the Board

Kan Sze Man

Executive Director

Hong Kong, 20 July 2010

As at the date of this announcement, Mr. Chung Cho Yee, Mico (Chairman), Mr. Kan Sze Man, Mr. Chow Hou Man and Mr. Wong Chung Kwong are the executive directors, Dato’ Wong Sin Just, Dr. Lam Lee G. and Mr. Cheng Yuk Wo are the independent non-executive directors of the Company.

** For identification only*